Ladies and Gentlemen:

The Savannah-Chatham County Public Schools would like to take this opportunity to announce that we are requesting proposals for Employee Assistance Program Services (Annual Contract). All proposals should be delivered to the Savannah-Chatham County Public Schools Purchasing Department, 208 Bull Street, Room 213, Savannah, Georgia, 31401. Proposals will be accepted prior to 3/14/2017 11:00:00 AM, at which time they will be publicly opened and a list of offerors registered. If offeror is unable to submit a response at this time, and wish to remain on our list of potential suppliers, please complete and return the Certification Form and the No Bid Statement Form included in this package. Offerors are to clearly mark the outside of your envelope with "No Response".

Time is of the essence and any proposal received after the announced time and date for submittal whether by mail or otherwise, will not be accepted. The time of receipt shall be determined by the time stamp in the Purchasing Department. Offerors are responsible for ensuring that their proposals are stamped by Purchasing Department personnel before the deadline indicated. It shall not be sufficient to show that the proposal was mailed in time to be received before scheduled closing time. Late proposals received will be so noted in the bid file in order that the vendor's name will not be removed from the subject commodity/service list. Late proposals will not be considered and will be returned unopened to the offeror.

All bidders are encouraged to attend a pre-proposal conference on Tuesday, February 21, 2017 at 09:00 AM in Room 103 at Central Offices located at 208 Bull Street, Savannah, Georgia 31401.

Enclosed is a proposal packet, which outlines the items being solicited and instructions which describe the submission of the proposal.

All proposals must be submitted in a sealed envelope with the proposal name, and the closing date and time clearly marked on the outside. If proposal materials require additional envelopes, then all mailing articles must be combined together and marked as described above. If you wish to receive a copy of the proposal register, enclose a self-addressed stamped envelope and a copy of the register will be returned to you.

Please include in the proposal package a copy of firm's current business license and certificate of insurance. Offerors shall file all documents necessary to support their proposal and include them with their submission.

If you have any questions concerning this proposal, please submit them in writing to Joan Carter, CPPB at the address above or fax them to (912) 201-7648. In addition, all communication relating to this bid solicitation, either before or after the bid opens, must be coordinated through the Purchasing Department. Your interest and participation in submitting a proposal will be appreciated.

Sincerely,

[Signature]
Sabrina Scales, CPPB
Purchasing Director

Mission - To ignite a passion for learning and teaching at high levels.
Vision - From school to the world: All students prepared for productive futures

"AN EQUAL OPPORTUNITY EMPLOYER"
REQUEST FOR PROPOSAL #17-36

The Board of Public Education for the City of Savannah and the County of Chatham (hereinafter referred to as "the Board") is soliciting sealed proposals for Employee Assistance Program Services (Annual Contract) as specified in this Request for Proposal (RFP). The successful offeror(s) (hereinafter referred to as "the offeror") shall meet the terms and conditions set forth in this document and all attachments.

I. Standard Terms and Conditions of Proposal

A. Definition

Competitive sealed proposals are being solicited in response to this RFP. The competitive sealed proposal process differs from competitive sealed bidding in two important ways:

1. It permits discussions with competing offerors and changes in their proposal including price; and
2. It allows comparative judgmental evaluations to be made on various criteria (in addition to cost) for award of the contract.

B. Pricing

No charge will be allowed for those federal, state or local sales and excise taxes where the Board is exempt by state and Federal law. A tax exemption certificate will be furnished by the Board to the successful offeror upon request.

The Board will factor any rebates offered for total dollar volume or quantities ordered over the performance period of this contract in the award of this proposal.

In the event the offeror wishes to provide additional services above and beyond the stated requirements of this proposal at "no cost" to the Board, these services should be identified and included in the proposal response.

C. Shipping, Delivery, Terms of Payment & Invoicing

All orders shall be shipped F.O.B. Destination to the designated site after receipt of the purchase order. Since the successful offeror(s) will be responsible for all freight expenses, the selection of carrier shall be determined by the offeror.

Offerors shall guarantee delivery of supplies and services in accordance with such delivery schedule as may be provided in the specifications. The Board's Purchasing Director reserves the right to charge the vendor for each day the supplies or services are not delivered in accordance with the delivery schedule. The per diem charge may be invoked at the discretion of the Board's Purchasing Director and said sum to be taken as liquidated damages and deducted from the final payment, or charged back to the vendor.

The successful offeror agrees to reference the following on all shipping documents and invoices:

1.) Purchase Order Number
2.) RFP Number
3.) Serial Number (as applicable)
4.) Part Number/Description/Nomenclature
5.) Quantity Ordered
6.) Quantity Shipped
7.) Site Destination

Failure to ship order in its entirety will prevent payment of your invoices. Per Board policy, backorders will not be accepted. Accordingly, successful offeror(s) should not invoice until one shipment has been made for all items on order.

All invoices should be mailed to:

Savannah-Chatham Co. Board of Public Education
Attention: ACCOUNTS PAYABLE
208 Bull Street, Room 119
Savannah, GA 31401

Terms of payment will be 2% 10th Net 40 Days.
D. General Specifications/Scope of Work

Specifications/Scope of Work for items/services to be purchased are detailed in the attached Specifications Sheet "Attachment A" following Section III.

When reference is made in the specifications to manufacturer or brand name, such references are made solely to designate minimum acceptable levels of quality and do not indicate a preference.

In the event an offeror is proposing another manufacturer and/or model number other than stated in the specification, the offeror must provide complete technical information, specifications, manufacturer's name, model number and a complete list of deviations from stated specifications. The burden of proof for documenting equality rests with the offeror. All determinations of the acceptability of an equal or alternate material or equipment shall rest with the Board staff and their decision shall be final.

Proposals on equipment must be on standard, new equipment of the latest model and in current production, unless otherwise specified. Used, reconditioned or refurbished equipment is not acceptable unless otherwise specified.

All regularly manufactured stock electrical items must bear the label of the Underwriters Laboratories, Inc.

Any obvious error or omission in specifications shall not inure to the benefit of the offeror but shall put the offeror on notice to inquire of or identify the same from the Board.

E. Discontinuation of Equipment

In the event items requested are discontinued by the manufacturer, offeror shall substitute an equivalent replacement item from the same manufacturer at equal or lower pricing. Offeror shall advise of any anticipated discontinuations. Proposed replacement equipment must be submitted for review and approval prior to completion of any substitution.

F. Submittal of Objections

Objections from offerors to this Request for Proposal and/or these specifications should be brought to the attention of the Board, Director of Purchasing. The offeror should submit any objections in writing not less than (5) days prior to the opening of the proposal. The objections contemplated may pertain to form and/or substance of the RFP documents and specifications. Failure to object in accordance with this procedure will constitute a waiver on the part of the offeror to protest this Request for Proposal.

G. RFP Interpretations/Addenda

If any questions should arise pertaining to the RFP documents, the offeror may mail or fax a written request for interpretation to:

Savannah-Chatham Board of Public Education  
Attn: Sabrina L. Scales, Purchasing Director  
208 Bull Street, Room 213  
Savannah, GA 31401  
Fax No.: (912) 201-7648

Any interpretation of documents shall be made by addendum to the RFP. Copy of such addenda will mailed or faxed to each offeror receiving a set of documents. All requests for interpretation must be submitted on or before the close of business, Friday, February 24, 2017. The Board shall not be responsible for any other explanation of questions submitted after this date. The Board shall mail, fax, or contact offeror for pickup of any addenda before the seventy-two (72) hours prior to the date and time set for opening proposals.

Any addenda issued during the time of the RFP shall be covered in submitted proposals, and in closing the contract shall become a part thereof.

H. Failure to Respond

If a proposal is not to be submitted but the offeror wishes to remain on the Board's list of offerors, please complete and return the Certification Form and the No Bid Statement Form included in this package. Offerors are to clearly mark the outside of your envelope with "No Response".
I. Receipt & Registration of Proposals

Proposals and modifications shall be time-stamped upon receipt. Proposals shall not be opened publicly but shall be opened in the presence of two or more Purchasing officials. Proposals and modifications shall be shown only to Board personnel having a legitimate interest. Only after award of the contract shall proposals be open to public inspection.

J. Errors in Proposals

Offerors or their authorized representatives are expected to fully inform themselves as to conditions, requirements, and specifications before submitting proposals. Failure to do so will be at the offeror's own risk. The offeror may withdraw a proposal prior to the proposal opening date and time by requesting to do so in writing.

K. Standards of Acceptance of Proposal for Contract Award

The Board reserves the right to reject any and all proposals and to waive any irregularities or technicalities in proposals received whenever such rejection or waiver is in the best interest of the Board. The Board has the right to disqualify a proposal of any offeror as being unresponsive when such offeror cannot document its ability to deliver requested services or when investigation show it is not in a position to perform the contract.

L. Compliance With Laws

The offeror shall obtain and maintain all licenses, permits, liability insurance, workman's compensation insurance and comply with any and all other standards or regulations required by Federal, State, or County statutes, ordinances and rules during the performance of any contract between the Board and the offeror. Any such requirement specifically set forth in any contract document between the offeror and the Board shall be supplementary to this section and not in substitution thereof.

M. Indemnity Provisions

Where offeror is required to enter or go onto property to provide services or gather information, the offeror shall be liable for any injury (including death), damage or loss occasioned by negligence of the offeror, his agent, or any person the offeror has designated to visit Board property and shall indemnify and hold harmless the Board, its officers, employees, agents and volunteers from any liability arising therefrom. Offerors should not include an indemnity or hold harmless agreement from the Board in any proposal. The Board will not be bound by any such agreement. Board Policy DJE provides in part: No contract, provision, agreement or term of any procurement, contract or agreement with the Board shall obligate the Board or System to indemnify, save or hold harmless any vendor for any future claim, loss, expense or liability.

N. Cancellation/Default of Contract

In the event the successful offeror, through any cause, should fail to fulfill the agreed upon obligations in an effective and timely manner, the Board shall have the right to terminate its contract by specifying the date of termination in a written notice to the selected vendor. The cancellation shall become effective on the date as specified in the notice of cancellation sent to the contractor. The Board also reserves the right to procure the articles or services from other sources and hold the defaulting vendor responsible for any excess cost incurred.

O. Certification of Independent Price Determination

By submission of this proposal, the offeror certifies, and in the case of a joint proposal each party thereto certifies as to its own organization, that in connection with this Request for Proposal:

1. The pricing structure in this proposal has been arrived at independently, without consultation, communication, or agreement, for the purpose of restricting competition, as to any matter relating to such prices with any other offeror or with any competitor;

2. The pricing structure which has been quoted in this proposal has not been knowingly disclosed by the offeror and will not knowingly be disclosed by the offeror prior to opening, directly or indirectly to any other offeror or to any competitor; and

3. No attempt has been made or will be made by the offeror to induce any other person or firm to submit or not to submit a proposal for the purpose of restricting competition.
P. **Local and/or Minority/Women Business Enterprise (LMWBE)**

It is the policy of the Board of Education to maximize the utilization of qualified local, minority, and women owned business enterprises (LMWBE) who provide professional services or who serve as prime contractors, subcontractors or suppliers as a part of the District's facilities construction, maintenance and repair programs.

The Board expects that prime contractors on district construction projects make and document good faith efforts to maximize the utilization of qualified LMWBEs as subcontractors and suppliers. The Board also promotes capacity building within the local construction community and encourages the use of partnerships, teaming and mentorships to provide LMWBEs with relevant and necessary experiences to grow their businesses.

All bidders must read and complete all documents included in Attachment “C” with all pertinent Exhibits.

Q. **"Responsive" Offeror Criteria**

- Availability of Products/Services
- Warranties/Guarantees
- Ability to Meet Equipment Specifications/Proposal Conditions
- Documented Quality of Product and Manufacturer
- Service and Support Capability

R. **Qualification of Offeror**

A responsible offeror is defined as one who meets, or by the date of the proposal acceptance can meet, all requirements for licensing, insurance, and service contained within this Request for Proposal. The Board has the right to require any or all offerors to submit documentation of the ability to perform, provide, or carry out the service requested.

S. **Proposal Discussion with Individual Offerors**

Discussion may be held with offerors submitting proposals acceptable or potentially acceptable. The purpose of the discussions are to:

1. Promote understanding of the Board’s requirements and the offeror’s proposals; and
2. Facilitate arriving at a contract most advantageous to the Board taking into consideration price and other evaluation factors set forth in the RFP.

T. **Compliance with Specification/Terms and Conditions**

The Request for Proposal, Legal Advertisement, General Terms and Conditions, Proposal Submittal Instructions, Special Terms and Conditions, Specifications, Attachments, Vendor’s Response, any addenda, and/or any other pertinent documents form a part of the offeror’s proposal and by reference are made a part hereof.

U. **Award of Contract**

The contract, if awarded, will be awarded by means of a two-step process as described in Attachment “A” Specifications.

Product quality, service issues and other factors stipulated above in Condition “O” must be met to the satisfaction of the Board for a proposal to be considered responsive. Moreover, the Board will award the contract to the next most qualified offeror if the selected offeror is unable to execute a contract and provide delivery within the time parameters specified in this RFP.

In the case of a tie of more than three offerors at the conclusion of the first step, the top three offerors will be determined by the following criteria:

1. Savannah-Chatham County LMWBE
2. Savannah-Chatham County Vendor
3. Metropolitan Statistical Area Vendor
4. Georgia Vendor

If proposals remained tied, then award will be made by means of a public coin flip performed by the Purchasing Agent and witnessed by one other Board employee and all interested parties.

Any contract resulting from the acceptance of a proposal shall contain, at a minimum, all applicable provisions of this Request for Proposal.
At its option, the Board may take either of the following actions in order to form an agreement between the Board and the selected offeror:

1. Accept a proposal by issuing a written "Notice of Award" to the selected offeror, which incorporates the proposal documents by reference and accepts all or selected portions of the offeror’s proposal. This "Notice of Award" will represent a contractual obligation, and will be executed by both the Board and the selected offeror.

2. Enter into negotiations in an effort to reach a mutually satisfactory agreement entitled "Memorandum of Agreement for Employee Assistance Program Services (Annual Contract)", which represents a contractual obligation and will be executed by both the Board and the selected offeror. This agreement will be based on proposal documents, the submitted proposal and the associated negotiations.

V. Vendor Performance

The successful offeror(s) will be evaluated by the Board over the duration of the contract period. Performance will be documented. Poor performance may result in the vendor being disqualified on future proposals.

W. Signed Proposal Considered Offer

The signed proposal shall be considered an offer on the part of the offeror, and shall be deemed accepted upon approval by the Board. In case of a default on the part of the offeror after such acceptance, the Board may take such action as it deems appropriate, including legal action for damages or lack of required performance.

X. Public Information

It is the policy of the Board that at the conclusion of the selection process, the contents of all proposals will be placed in the public domain and be open to inspection by interested parties. Trade secrets or proprietary information that are recognized as such and are protected by law may be withheld, if clearly identified as such in the proposal. Failure to list all proprietary sections of the submitted proposal shall relieve the Board from any responsibility should such information be viewed by the public, a competitor, or be in any way accidentally released.

II. Proposal Submittal Instructions

All proposals must be prepared in the standard format described below in order to facilitate comparison and evaluation. Failure to follow the format or to address an area adequately may cause the proposal to be deemed unresponsive and therefore, be excluded from consideration. Any proposed deviation from the requested item must be noted and fully explained.

A. Completion of Certification Form & LMWBE Program Information Form

1. Complete the attached Certification Form. Include a contact person for this proposal with a phone number where that person may be reached. Include this form as the first page of the submittal.

   The offeror is required to provide references, including phone number and contact person, of at least three firms for whom similar items or services have been supplied.

2. Complete the LMWBE Information Form with pertinent information for minority/women/majority designation.

3. Complete the "Where Did You Hear About This Proposal" section. This information is for statistical use only.

4. Complete all pertinent documents within Attachment "C".

B. Completion of Proposal Submittal Form

For each item listed on the Proposal Submittal Form, complete with the requested information.

C. Proposal Preparation and Submittal

All proposals shall be:

* Typewritten or legibly printed in ink and signed by an authorized representative, with all erasures or corrections initialed and dated by the official signing the proposal. ALL SIGNATURE SPACES MUST BE SIGNED. Facsimile, printed, copied or typewritten signatures are not acceptable.

* Submitted in a sealed envelope, which is plainly marked with the RFP number and title, and date and time of proposal closing. If proposal materials require additional envelopes, then all mailing articles must be combined together and marked as described above.
* Submitted on proposal forms as included in this RFP and in accordance with instructions stated above.

* Mailed or delivered in sufficient time to ensure receipt by the Purchasing Director prior to the Public Proposal Opening date and time. Whether sent by mail or by means of personal delivery, the offeror assumes the risk for having the proposal deposited on time and at the place specified on the first page of this RFP. It shall not be sufficient to show that the proposal was mailed in time to be received before scheduled closing time. Late proposals will be returned unopened to the offeror.

* Proposals submitted by facsimile transmission will not be accepted.

* Considered an irrevocable offer for a period of one hundred twenty (120) days from the date of public proposal opening.

Offerors are encouraged to review carefully all provisions and attachments of this document prior to submission. Each proposal constitutes an offer and may not be withdrawn except as provided herein.

Offerors shall provide copies of submitted proposal containing all pertinent documentation. The number of copies required shall be as stated in Attachment “A”. The Board assumes no responsibility or obligation to respond to and will make no payment for any costs associated with the preparation or submission of the proposal.

III. Special Terms and Conditions

The offeror agrees that the Board shall have the right to place purchase orders referencing RFP #17-36 for quantities of listed items as the Board may require. The projected requirements are subject to increase or decrease contingent upon the availability of state and federal grants and local funding. The Board will award this contract on an “all or nothing” basis or an item by item basis based on the best interest of the Board.

A. Pricing

The offeror shall provide a unit price for each item on this RFP which will remain valid throughout the stipulated performance period or until delivery is completed. Price shall include the items as specified. If so stated in the bid specifications, the Board may request an option to renew the contract at the bid prices for a specified time period.

OR

The bidder shall provide a lump sum price totaling all items on this RFP.

B. Samples/Demonstrations

The Board reserves the right to request samples after proposals are opened and before the award is made. Samples, when requested must be submitted in accordance with instructions. Samples must be furnished free of charge and if not destroyed during testing will, upon request be returned at the offeror’s expense. A call tag must be furnished and all shipping costs shall be at the offeror’s expense. Each individual sample must be labeled with the offeror’s name and manufacturer’s brand name and part/model number.

C. Warranty

The offeror shall guarantee the products to be free of defects of material and/or workmanship for a period of at least twelve (12) months from the date of delivery. Any additional warranty offered by the offeror should be so stipulated in the proposal documents. If, during the warranty period, such faults develop, the successful offeror agrees to replace the unit or part affected without cost to the Board.
BOARD OF PUBLIC EDUCATION
FOR THE CITY OF SAVANNAH AND THE COUNTY OF CHATHAM
RFP #17-36

The undersigned offeror certifies that he/she has carefully read the preceding list of instructions to offerors and all other data applicable hereto and made a part of this Request for Proposal; and further certifies that the proposal submitted is in accordance with all documents contained in this request for Proposal package, and that any exception taken thereto may disqualify his/her proposal.

This is to certify that I, the undersigned bidder, have read the instructions to bidder and agree to be bound by the provisions of the same.

This ___________ day of _______________, 20 ___. By

Name (printed)

Title

Signature

Company

Address (Street, City, State, Zip)

Phone No. Fax No.

Federal Taxpayer I.D. No. e-Verify No.

Contact Person for This Bid Phone Number

Acknowledge Receipt of Addendum(s) #_____ #_____ #_____ #_____ #_____ #_____

Local and/or Minority/Woman Business Enterprise Development Information

It is the desire of the District to maximize participation of local and disadvantaged business enterprises at all levels in the procurement process. In order to accurately document participation, businesses submitting bids, proposals or Statements of Qualifications are required to report ownership status.

☐ Local ☐ Woman
☐ African-American ☐ Hispanic
☐ Majority ☐ Non-Local

HOW DID YOU HEAR ABOUT THIS ITB? (This information is for statistical use only.)

☐ City of Savannah, Dept. of Economic Development ☐ The Herald Legal Ad
☐ Received Request by Mail ☐ The Savannah Tribune Legal Ad
☐ Visiting the Purchasing Office ☐ Savannah News Press Legal Ad
☐ Other: __________________________________________

_________________________________________________________ ____________________________________________________
Name, Title Authorized Signature Date

SUBSCRIBED AND SWORN BEFORE ME ON THIS THE _______________ DAY OF ________________, 20 ___

_________________________________________________________ Notary Public; My Commission Expires:

FORM 1
In an effort to make the procurement of goods and services for the School District as competitive as possible, we are soliciting information from contractors and/or vendors who cannot bid. Your responsiveness and constructive comments will be appreciated.

Completion of this form will assist us in evaluating factors which relate to the competitiveness of our bids. Please check any of the boxes below which may apply. Please explain any issues that you feel needs to be addressed.

☐ Specifications- Restrictive, too “tight”, unclear, specialty item, geared toward one (1) brand or manufacturer only. *(Please explain in detail below).*
☐ Manufacturing- Unique item, production time for model has expired, etc.
☐ Bid Time- Insufficient time to properly respond to bid or proposal.
☐ Delivery Time- Specified delivery time cannot be met.
☐ Payment - Payment terms unacceptable. *(Please be specific)*
☐ Bonding - We are unable to meet bonding requirements.
☐ Insurance - We are unable to meet insurance requirements.
☐ Removal - Remove our firm from your bidders list for the particular commodity or service.
☐ Keep - Please keep our company on your bidders list for future reference.
☐ Project is: ______/ Too Large ______/ Too Small ______/ Site or Location is Too Distant
☐ Miscellaneous - Do not wish to bid, do not handle this type of item(s) or services, unable to compete, Contract clauses are unacceptable, etc. *(Please be specific)*

VENDOR STATEMENT:

________________________________________________________________________

________________________________________________________________________

________________________________________________________________________

CONSTRUCTION PROJECTS ONLY: Our Company is interested in this project as a:

☐ Prime Contractor  ☐ Sub-Contractor  ☐ Supplier/Distributor

Bid/RFP Number: ____________________________  Title: ____________________________

Signature/Title

__________________________________________

Company Name

__________________________________________

Telephone Number

SAVANNAH-CHATHAM COUNTY PUBLIC SCHOOL SYSTEM - PURCHASING DEPARTMENT
Telephone (912) 395-5572  Fax (912) 201-7648

FORM 2
REFERENCES OF AT LEAST THREE ORGANIZATIONS SUPPLIED WITH SIMILAR ITEMS:

1. Company Name: ____________________________
   Contact Person: ____________________________
   Phone Number: ____________________________  FAX Number: _________________________
   E-Mail Address: ____________________________

2. Company Name: ____________________________
   Contact Person: ____________________________
   Phone Number: ____________________________  FAX Number: _________________________
   E-Mail Address: ____________________________

3. Company Name: ____________________________
   Contact Person: ____________________________
   Phone Number: ____________________________  FAX Number: _________________________
   E-Mail Address: ____________________________

4. Company Name: ____________________________
   Contact Person: ____________________________
   Phone Number: ____________________________  FAX Number: _________________________
   E-Mail Address: ____________________________

5. Company Name: ____________________________
   Contact Person: ____________________________
   Phone Number: ____________________________  FAX Number: _________________________
   E-Mail Address: ____________________________

6. Company Name: ____________________________
   Contact Person: ____________________________
   Phone Number: ____________________________  FAX Number: _________________________
   E-Mail Address: ____________________________

7. Company Name: ____________________________
   Contact Person: ____________________________
   Phone Number: ____________________________  FAX Number: _________________________
   E-Mail Address: ____________________________

FORM 3
Contractor Affidavit under O.C.G.A. § 13-10-91(b)(l)

By executing this affidavit, the undersigned contractor verifies its compliance with O.C.G.A. § 13-10-91, stating affirmatively that the individual, firm or corporation which is engaged in the physical performance of services on behalf of (name of public employer) has registered with, is authorized to use and uses the federal work authorization program commonly known as E-Verify, or any subsequent replacement program, in accordance with the applicable provisions and deadlines established in O.C.G.A. § 13-10-91. Furthermore, the undersigned contractor will continue to use the federal work authorization program throughout the contract period and the undersigned contractor will contract for the physical performance of services in satisfaction of such contract only with subcontractors who present an affidavit to the contractor with the information required by O.C.G.A. § 13-10-91(b). Contractor hereby attests that its federal work authorization user identification number and date of authorization are as follows:

Federal Work Authorization User Identification Number

Date of Authorization

Name of Contractor Name of Project

Name of Public Employer

I hereby declare under penalty of perjury that the foregoing is true and correct. Executed on

Date

in , and

City State

Signature of Authorized Officer or Agent

Printed Name and Title of Authorized Officer or Agent

SUBSCRIBED AND SWORN BEFORE ME ON

THIS THE DAY OF , 201

NOTARY REPUBLIC

My Commission Expires

FORM 4
Subcontractor Affidavit under O.C.G.A. § 13-10-91(b)(3)

By executing this affidavit, the undersigned subcontractor verifies its compliance with O.C.G.A. § 13-10-91, stating affirmatively that the individual, firm or corporation which is engaged in the physical performance of services under a contract with ______________________ on behalf of the Savannah-Chatham County Public School System ("SCCPSS") has registered with, is authorized to use and uses the federal work authorization program commonly known as E-Verify, or any subsequent replacement program, in accordance with the applicable provisions and deadlines established in O.C.G.A. § 13-10-91. Furthermore, the undersigned subcontractor will continue to use the federal work authorization program throughout the contract period and the undersigned subcontractor will contract for the physical performance of services in satisfaction of such contract only with sub-subcontractors who present an affidavit to the subcontractor with the information required by O.C.G.A. § 13-10-91(b). Additionally, the undersigned subcontractor will forward notice of the receipt of an affidavit from a sub-subcontractor to the contractor within five business days of receipt. If the undersigned subcontractor receives notice that a sub-subcontractor has received an affidavit from any other contracted sub-subcontractor, the undersigned subcontractor must forward, within five business days of receipt, a copy of the notice to the contractor. Subcontractor hereby attests that its federal work authorization user identification number and date of authorization are as follows:

Federal Work Authorization User Identification Number

Date of Authorization

Name of Subcontractor

Name of Project

Name of Public Employer

I hereby declare under penalty of perjury that the foregoing is true and correct. Executed on

Date

in ______________________, and ______________________

City State

Signature of Authorized Officer or Agent

Printed Name and Title of Authorized Officer or Agent

SUBSCRIBED AND SWORN BEFORE ME ON

THIS THE ___________ DAY OF ______________________, 201___

NOTARY REPUBLIC

My Commission Expires

THE PRIME CONTRACTOR OR ARCHITECT MUST GET THIS FORM COMPLETED BY THE SUBCONSULTANT/SUPPLIERS

FORM 5
Sub-subcontractor Affidavit under O.C.G.A. § 13-10-91(b)(4)

By executing this affidavit, the undersigned sub-subcontractor verifies its compliance with O.C.G.A. § 13-10-91, stating affirmatively that the individual, firm or corporation which is engaged in the physical performance of services under a contract with and on behalf of Savannah-Chatham County Public School Systems ("SCCPSS") has registered with, is authorized to use and uses the federal work authorization program commonly known as E-Verify, or any subsequent replacement program, in accordance with the applicable provisions and deadlines established in O.C.G.A. § 13-10-91. Furthermore, the undersigned sub-subcontractor will continue to use the federal work authorization program throughout the contract period and the undersigned sub-subcontractor will contract for the physical performance of services in satisfaction of such contract only with sub-subcontractors who present an affidavit to the sub-subcontractor with the information required by O.C.G.A. § 13-10-91(b). The undersigned sub-subcontractor shall submit, at the time of such contract, this affidavit to (name of subcontractor or sub-subcontractor with whom such sub-subcontractor has privity of contract). Additionally, the undersigned sub-subcontractor will forward notice of the receipt of any affidavit from a sub-subcontractor to (name of subcontractor or sub-subcontractor with whom such sub-subcontractor has privity of contract). Sub-subcontractor hereby attests that its federal work authorization user identification number and date of authorization are as follows:

Federal Work Authorization User Identification Number

Date of Authorization

Name of Subcontractor

Name of Project

Name of Public Employer

I hereby declare under penalty of perjury that the foregoing is true and correct. Executed on ________________, 201

Date

in ___________________________, and ___________________________.

City State

Signature of Authorized Officer or Agent

Printed Name and Title of Authorized Officer or Agent

SUBSCRIBED AND SWORN BEFORE ME ON

THIS THE _________ DAY OF ____________________, 201

__________________________

NOTARY REPUBLIC

__________________________

My Commission Expires

THE PRIME CONTRACTOR OR ARCHITECT MUST GET THIS FORM COMPLETED BY THE SUB-SUBCONSULTANT/SUPPLIERS

FORM 6
DISCLOSURE OF RESPONSIBILITY STATEMENT

1. List any convictions of any person, subsidiary, or affiliate of the company, arising out of obtaining, or attempting to obtain a public or private contract of subcontract, or in the performance of such contract or subcontract.

2. List any convictions of any person, subsidiary, or affiliate of this company for offenses such as embezzlement, theft, fraudulent schemes, etc. or any other offenses indicating a lack of business integrity or business honesty which affect the responsibility of the contractor. List any convictions or civil judgments under state or federal antitrust statutes.

3. List any violations of contract provisions such as knowingly (without good cause) to perform, or unsatisfactory performance, in accordance with the specifications of a contract.

4. List any prior suspensions or debarments by any government agency.

5. List any contracts not completed on time.

6. List any penalties imposed for time delays and/or quality of material and workmanship.

7. List any documented violations of federal or state labor laws, regulations, or standards, occupational safety and health rules.

8. List any pending civil actions against company for nonperformance of contract.

I, __________________________________________, of __________________________________________

Name of Individual Title & Authority Company Name

declare under oath that the above statements, including any supplemental responses attached hereto, are true.

________________________________________

Signature

________________________________________

State of County of

Subscribed and sworn to before me on this ________ day of __________________________ 20____ by representing him/herself to be of the company named herein.

FORM 7
SOURCE SELECTION METHOD: The competitive sealed proposal procurement process described herein will be conducted in a two (2) step process:

Step 1: (Total Possible Points 70) – Submission of Technical Proposals
All firms will submit a technical proposals arranged as described below.

Step 2: (Total Possible Points 30) – Sealed Fee Proposals
All firms will submit a sealed fee proposal (one copy sealed in an envelope). Fees will be review and scored after the Technical Evaluation has been completed.

The District reserves the right to conduct interviews with responding firms and/or to request “Best and Final Offers” (BAFO) prior to making an award recommendation for this solicitation. The District will not consider proposals from any firm which lacks accreditation or authorization to provide the services requested or who fails to meet the minimum qualification requirements.

FORMAT OF RESPONSES:
To be considered, proposers must submit a complete response to the RFP. The format provided below is not negotiable. To assure a uniform review process and obtain a maximum degree of comparability, each proposal shall include the following content and be presented in tabbed sections in the following order:

STEP 1:

Executive Summary (Tab Section A) – Not Scored

The Executive Summary of the Proposal shall be limited to three (3) single spaced typewritten pages. The purpose of the Executive Summary is to provide a high level description of the offeror’s ability to meet the requirements of the RFP.

Business Profile (Tab Section B) – Total Possible Points 20

Describe in this Section, the business organization, who will serve as major project participants, and their respective roles.

a. **Business Organization:** Provide a brief description of the firm, its history, and a statement which describes the firms’ experience in providing Employee Assistance Program Services and identify any other services your firm offers.

b. **Firm History:** Provide the full name, address, telephone number, fax number, email address for the firm and/or subordinate firm that will perform or assist in performing the services described herein. State if the firm has operated under a different name within the past ten (10) years. If so, state the name of the firm previously operated under.

c. **Structure:** Discuss the ownership and organizational structure of your company and its staff qualifications and customer services.

d. **Account Representation/Project Team Qualifications:** Provide the name(s), title(s), address, phone number, fax number, and email address for each representative(s) who will be assigned to perform services under a resulting contract, and their role under a resulting contract. Identify the proposed project team, with the names and titles of the key individuals. Include a narrative for each team member which describes their qualifications, education, and experience. Provide an organizational chart (in block form) which includes key personnel that will be assigned to a resulting contract. Include resume/credentials for each representative and state how long they have been with your firm. Highlight key and relevant experience. Credentials may be subject to verification.

e. **Customer Service:** Identify who will serve as the District’s primary account representative and the name, address and phone number for whom all contract related correspondence will be forwarded.

f. **Office/Service Location:** State the name, location(s), address, phone number, fax number, and email address of the Office/Service Center that will be handling all Employee Assistance Program Services.

g. **Organizational Changes:** State what changes have occurred in the firm over the past six (6) months in regard to staff, organizational structure, capital, etc., and any reason for the changes. Also state any additional changes that the firm will implement over the next six (6) months.
h. **Agreement Terminations:** Describe complete details of any contract that has not been renewed or has been terminated with your firm within the past five (5) years. State the reason(s) for the termination or non-renewal.

**Experience and Capability (Tab Section C) – Total Possible Points 20**

In this section, describe the firm’s experience in providing Employee Assistance Program Services and its capability to meet the District’s goals. Discuss your firm’s qualifications to include:

a. **Experience:** Describe your firm’s specialized experience in providing “as needed” Employee Assistance Programs Services to educational, government or municipal agencies (preferably within the Southeast Region of the State of Georgia) or to private companies with scope of service requirements that are similar to or the same as that requested by the District.

b. **Professional Experience:** Provide the names, professional qualifications and experience of personnel and/or expert witnesses that will be available under a resulting contract to provide litigation assistance. Expert witnesses may be required to testify at hearings, depositions, trials, or legal proceedings when requested by the District and/or the Attorney General’s office.

c. **Affiliations:** Describe in detail, the specific services provided by your firm and it’s affiliated service providers. Clearly identify who will deliver each service, the referral process utilized, if there will be any additional cost to the employee, and any other pertinent information.

d. **Financial Capability:** Provide documentation that will allow the District to determine that your firm has sufficient resources and the financial stability to perform the services requested. Approved documentation includes copies of the firm’s Annual Audited Financial Reports and/or irrevocable letters of credit. This information shall remain confidential and will not be made part of the public record.

e. **Client References:** Provide a list of five (5) current or past clients that your firm has provided Employee Assistance Program Services to within the past five (5) years of similar size and scope. Include a brief description of the type of services provided to each, date of services, how long reference has been a client of the firm, client name, and phone and fax number and email address. The District reserves the right to contact any reference provided.

f. **Litigation History:** Provide details of any federal, state or local government regulatory investigations, findings, actions, or complaints that your firm and/or organization affiliated with your firm has received within the past three (3) years. If the issue(s) has been resolved, state the corrective action taken.

g. **Current Service Commitments/Responsibilities:** State what existing contractual agreements that your firm currently has and identify the responsibilities and time (%) that each proposed team member will need to dedicate to those agreements.

**Project Understanding and Methodology (Tab Section D) – Total Possible Points 20**

In this section, discuss (in summary form) the firm’s understanding of the Scope of Services requested to include:

a. **Compliance with Specifications/Scope of Service Requirements:** Provide a written narrative which describes how your firm will comply with the specifications and Scope of Services and emphasize your firm’s knowledge and experience in providing Employee Assistance Program Services to educational, municipal or governmental agencies.

b. **Project Understanding, Approach & Methodology:** Describe the approach and methodology that will be used to provide services under a resulting contract to ensure that the District will receive quality service in a timely and accurate manner. Identify the location of the primary office facility and the advantages/disadvantages of your office facility location as to the proximity to most district sites.

c. **Proposed Service Team:** For each employee and subcontractor (including counselors, psychologists, answering service, financial/debt or legal advisors, separate provider network, and/or any other service providers. Describe their specific responsibilities and role that each team member will perform. Describe their professional qualifications and licensure, and the background experience of all key personnel.

d. **Proposed Plan Design:** Provide a detailed description of the proposed plan structure that will be implemented and any recommended changes to the proposed structure. In the event changes are recommended a separate fee proposal for alternate plan design shall be submitted with sealed fee proposal.
e. **Service Hours and Locations:** State the days and hours that Counselors will be available under a resulting contract. Identify if there is a toll-free number and the availability of each counselor for an immediate phone consultation or if an appointment is necessary.

f. **Emergency Response Capability:** Describe the coverage that is available to handle calls received “after normal” business hours, on weekends and/or holidays. Identify if licensed professionals are available for immediate counseling.

g. **Traumatic Debriefing Capability:** Describe your firm’s approach to providing “critical incident” debriefing for employees in the event of a traumatic situation at one of the District’s work sites.

h. **Coordination of Health Benefits:** To the extent that additional employee costs may be involved, describe what role your firm, as EAP, will play in coordination of services under the State Health Benefit Plan (SHBP) that is carried by many of the District’s employees.

i. **Fitness for Duty Assessments:** Describe the type of “fitness for duty” evaluation that is offered for teachers and/or other employees who exhibit inappropriate behavior. Who would perform the evaluation, and how quickly an evaluation could be scheduled and completed? Include a sample of a report that would be provided to the District and state if this service is provided as part of your proposed plan.

j. **Informational Packets and Service Brochures:** Briefly describe and enclose samples of newsletters, articles, posters, in-service training sessions materials, and other forms of communications that will be utilized under a resulting contract to promote your EAP services.

k. **Computer and Software Capabilities:** Describe the computer software that will be used in a resulting contract for billing, communications, record keeping for sessions, and to generate required reports. Also describe any web-based programs, online services, or email correspondences that will be available to access by District employees and their families.

l. **Report Capabilities:** Provide report samples which demonstrate your companies monthly, quarterly, and annual report capabilities. Describe the billing method used.

m. **Deliverable Schedule:** Provide a detailed delivery schedule or the proposed services based on a contract award and/or projected “Notice to Proceed” dated of June 1, 2017.

n. **Exceptions:** If there are any exceptions to the specifications, please explain what they are and why they exist.

o. **District Responsibilities:** Describe in detail, what assistance will be required by District staff for your firm to comply with the Scope of Service requirements described herein.

p. **Limitations to Services:** Describe any limitations that your firm may have in providing the services requested herein.

q. **Transition/Implementation Plan:** Describe your firm’s methodology and approach to guarantee a successful and smooth implementation of services by June 1, 2017.

r. **Contract Close-out Procedures:** Describe the procedures that will be used by your firm at contract close-out, if a resulting contract is not renewed and/or terminated. Describe what assistance will be required by the District and the time required to transfer and return all District owned data and/or District owned property.

s. **Additional Services:** Describe any additional services that will be provided to the Savannah-Chatham County Public School System, at no additional cost, upon the award of a contract.

t. **“Best Practices”:** Describe your firm’s service standards and guidelines and your interpretation of “Best Practices”.

u. **Quality Assurance Program:** Briefly describe how your firm will assure that all Employee Assistance Program Services proposed will meet or exceed all applicable Local, State, and Federal requirements.

**Other Relevant: Facts/Information (Tab Section E) – Total Possible Points 10**

In this section, provide the key reasons why you believe that your firm should be selected by the District to provide Employee Assistance Program Services. Emphasize qualities and traits that make the firm unique, or gives it special advantage over other proposing firms. Attach any supplemental documentation that you believe is relevant.
Interviews/Firm Presentations (if requested)

The evaluation panel may decide to conduct interviews with any firm(s). If interviews are conducted, each of the firm(s) will be scheduled an interview/presentation time. The interviews will last approximately one (1) hour. There will be no separate evaluation points awarded for interviews/presentations; however, technical evaluation points may be revised based on the information that is presented and/or clarified during the interview process. It will be the sole discretion of the evaluation team to decide if interviews will be required.

**EVALUATION MATRIX**

<table>
<thead>
<tr>
<th>Evaluation Criteria</th>
<th>Available Points</th>
</tr>
</thead>
<tbody>
<tr>
<td>Business Profile (Tab Section B)</td>
<td>20</td>
</tr>
<tr>
<td>Experience and Capability (Tab Section C)</td>
<td>20</td>
</tr>
<tr>
<td>Project Understanding and Methodology (Tab Section D)</td>
<td>20</td>
</tr>
<tr>
<td>Other Relevant Facts/Information (Tab Section E)</td>
<td>10</td>
</tr>
<tr>
<td><strong>STEP 2: FEE Proposal:</strong></td>
<td><strong>30</strong></td>
</tr>
</tbody>
</table>
STEP 2: FEE Proposal: Total Possible Points: 30

The fee proposals from the firms will be opened and evaluated. After the initial review of all fee proposals, the District may request “Best and Final Offers”. Proposers will state the basis for their fee on the Fee Proposal form provided below. Please note: All fees must be submitted in the format of and on the Fee Proposal form below.

One (1) copy of the fee proposal shall be submitted in a separate sealed envelope. NO FEES OR COSTS SHALL BE STATED IN THE TECHNICAL PROPOSAL PACKAGE.

The Cost per Employee Per Month is all inclusive for "turn-key" services and includes all labor, materials, site visits, open enrollment sessions, reporting requirements, all overhead, licensing, permitting, insurance, gasoline, freight (as applicable), mileage, per diem, travel time, fuel surcharges, etc.

Service Provider will only be compensated based on the rates identified below, with quarterly employee count adjustments. Absolutely no increases in fee will be accepted or honored for the initial one year term of the contract or during the renewal options for years 2 and 3.

Service Provider will be compensated by the District for all Employee Assistance Program Services upon receipt of all documentation required to support services provided during any given monthly period.

<table>
<thead>
<tr>
<th>Year</th>
<th>&quot;Cost per Employee Per Month&quot;</th>
<th>Estimated Employee Count (2-1-17)</th>
<th>Monthly Cost (Total) 1st Quarter</th>
<th>UOM (12 Months)</th>
<th>Total Annual Cost (Estimated based on employee count for 1st quarter)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1st Initial Year</td>
<td>$</td>
<td>5,800</td>
<td>X 12</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2nd 1st Renewal</td>
<td>$</td>
<td>5,800</td>
<td>X 12</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3rd 2nd Renewal</td>
<td>$</td>
<td>5,800</td>
<td>X 12</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

In submitting this proposal, I agree to the following:

1. To hold my proposal and all fees valid for a period of ninety (90) days.
2. To enter into and execute a contract, if awarded on the basis of this proposal.
3. To accomplish the work in accordance with the contract documents and specifications.
4. To complete the work by the time as listed in the specifications section of this document.
5. I will deliver and complete the services outlined in the solicitation documents.

The undersigned, having read and examined the documents and Attachment "A" specifications, understands the requirements of this proposal and agrees to provide the required services in accordance with this proposal, and all other attachments, exhibits, etc. and further understands that the Savannah/Chatham County Public School System will not be responsible for any cost not specifically set forth in this proposal.

Individual Name: ________________________________

Signature: ______________________________________

Firm Name: ______________________________________

Address: _______________________________________

Telephone: _____________________________________

Fax: ___________________________________________

Email: _________________________________________

RFP #17-36 | Page 19
The project specifications listed in this section supersede any contradictory references made in the General Terms and Conditions of this solicitation package.

1.0 GENERAL INTENT
The intent of these specifications is to solicit formal sealed proposals from firms qualified to provide Employee Assistance Program (EAP) to District employees and their family members to help in situations such as drug and/or alcohol abuse, family/relationship concerns, work-related stress and other similar situations. All District employees that work in a regular full-time or part-time position and their spouses and dependent children are eligible to utilize the Employee Assistance Program Services. Employee participation in the program is entirely voluntary. Fees for the Employee Assistance Program Services will be paid 100% by the District based on current employee population, with employee population to be adjusted on a quarterly basis for the duration of the contract. Absolutely no minimum or maximum program participation guarantee requirements will be honored by the District.

2.0 "CONE OF SILENCE" REQUIREMENTS
A "Cone of Silence" is imposed upon this invitation to bid after advertising, and terminates at the time the Board of Education awards a contract. The Cone of Silence prohibits any communications by written, oral, or electronic form by, or on behalf of, a prospective bidder for this solicitation, including any persons affiliated with or in any way related to a prospective bidder, and any member of the Board of Education, the superintendent or his staff, any persons involved in evaluating the bid, program managers, or members of any selection committee. The Cone of Silence is intended to prohibit lobbying for, or against, a particular vendor or vendors and to prevent prospective bidders from circumventing the process for selection set forth in this invitation to bid.

The Cone of Silence does not apply to oral communications with the Director of Purchasing, or the Director of Purchasing's designees, at pre-proposal conferences, site visits (as applicable), presentations before selection committees, or contract negotiations with bidders selected for award. Written communications expressly authorized by this solicitation, such as (1) the submission of the bid packet itself, (2) requests for interpretation, requests for material substitutions, protests, or similar inquiries to the purchasing department, (3) documents circulated at oral presentations before selection committees, or (4) documents circulated in connection with contract negotiations with the bidder(s) selected for award are also permitted in communication with the Director of Purchasing or the Director of Purchasing's designees. The Cone of Silence does not apply to presentations allowed by Board policy or to the Board of Education at a duly called public meeting.

In addition to any other penalties provided by law, violation of the Cone of Silence by any prospective bidder may result in the rejection of the prospective bidder's bid response and disqualify the prospective bidder from being awarded any contract as a result of this solicitation. Any person having personal knowledge of a violation of these provisions shall immediately report such violations to the District's Purchasing Department.

3.0 GRATUITY PROHIBITION
The successful bidder shall not offer any gratuities, favors, or anything of monetary value to any official, employee, or agent of the District for the purpose of influencing consideration of this bid.

4.0 AUTHORITY
Each party warrants that such party has full power and authority to enter into and perform this contract. The person signing on behalf of each party represents that such person is duly authorized to enter into this Contract on behalf of such party.
5.0 SUBMITTALS AND ATTACHMENTS
Bidder is required to enclose with bid the following forms, certifications, and licenses. Failure to do so may result in your bid being deemed as non-responsive.

A. Forms 1 through 9.
B. Certificate of Insurance (Limits stated in Section on Insurance; Bidder/Contractor will list the District as a Certificate Holder).
C. Copy of Current Business License/Tax Certificate.
D. State of Georgia License (As Applicable)
E. Completed W-9 Form
F. Contractor’s Affidavit (E-Verify)

For proposals or bids to be considered, bidders shall have any and all licenses and permits required by Federal, State, and Local government, and those requested within this bid document.

6.0 BASIS OF CONTRACT AWARD
Award shall be made on the basis of the overall highest ranked vendor. No proposal may be withdrawn for a period of ninety days after time has been called on the date of opening except in accordance with the provisions of law.

The District reserves the right to reject all bids or proposals or any bid or proposal that is nonresponsive or not responsible and to waive technicalities and informalities. The District reserves the right to re-advertise or terminate this invitation to bid at any time before the Board of Education awards a contract for any reason. The District reserves the right to cancel, recall, and/or re-issue all, or any part of this solicitation, at any time.

By written request to the Purchasing Department, bidder/contractor may withdraw from the solicitation process at any time before the closing date or receipt of bids/proposals.

The Board reserves the right to accept that proposal which, in its judgment, best serves the interests of the Board, without regard to the same being the lowest in cost.

7.0 CONTRACT CHANGES
By written notice to the bidder, SCCPSS may make changes, within the general scope of the contract.

8.0 ASSIGNMENT OF CONTRACT
The contract shall not be assignable by the Bidder in whole or in part without the written consent of the Savannah-Chatham County Public School System.

9.0 SCOPE OF SERVICES
Vendors shall provide at a minimum, the following Employee Assistance Program Services:

9.1 Program Eligibility: Any employee who works in a regular full-time or part-time position is eligible for and is covered immediately upon employment by the District. Employee’s spouse and dependent children are also eligible for services. Employee’s spouse and dependents are included in the monthly per employee cost and are eligible to utilize the EAP services.

9.2 Documentation & Communications: Vendors will provide, at no additional cost to the District, all materials, information, brochures, and communication materials for distribution to employees. Initial copies of all such communication materials, whether printed or internet-based, must be approved by the District (in writing) prior to their distribution.

9.3 Implementation and on-going meeting with Support Staff: Vendors will meet with District Staff, within ten (10) days of contract award and/or Notice to Proceed, to discuss program details, the terms and conditions of
this contract, to review proposed communication plan, documents, report requirements, and to determine the program implementation plan.

9.4 Training, Forms, and Document Requirements: Vendors will furnish all approved Employee instructions, forms, required training and materials to the District’s Benefits Office representatives within ten (10) days of acceptance. Additional forms, documents, service brochures and training will be provided, at no additional cost to the District, on a continuous basis "as needed" during the term of the contract.

9.5 Monthly Report Requirements: Vendors will submit to the District with each monthly invoice, a report which identifies program utilization during the previous monthly period. Monthly report will be in the format requested by and will contain information requested by the District.

9.6 Service Representative: Vendor will designate a primary point of contact responsible for resolving problems, answering claims, questions, responding to administrative or billing issues, expediting services related to overall performance of the contract. Also, Vendor will give a progressive list of contacts and direct contact information for issues that need resolution at a higher level. Vendor will also provide emergency contact information for any "after normal business hours, weekends, or holiday" calls.

9.7 Dedicated Account Representative: Vendor will provide a dedicated representative to be assigned to the District's account and to serve as the single point of contact responsible for handling all billing, service problem resolutions, coordination of services, report requests and to coordinate any medical personnel and/or expert witnesses required for litigation assistance. Expert witnesses will be required to appear in court.

9.8 Qualification Requirements: For the duration of this contract, Vendor must be licensed to conduct business in the State of Georgia and is required to maintain, without any lapse in coverage, the minimum limits of insurance identified on Attachment "B" of the solicitation package and is required to carry Errors and Omissions Insurance with a minimum acceptable limit of $500,000. No agent of record letter will be provided by the District.

9.9 Accountability: Vendor will be fully accountable for its performance under this contract and agrees that its officers or representatives will answer under oath all questions relevant to the performance thereof and to any transaction, act, or omission in connection therewith, if called before judicial, county, or state officer, or agency empowered to investigate this contract or Vendor’s performance under this contract.

9.10 Dispute Resolution: Should any disputes arise resulting from the agreed upon terms, conditions and services provided under this contract, any and all court actions and proceedings will be conducted in the City of Savannah, Chatham County, Georgia.

9.11 Open Enrollment Participation: Vendor will attend all District open enrollment sessions which are conducted in the fall of each year, to inform all Employees of the program availability, the parameters of the program, to distribute program information and to answer any employee questions regarding the Employee Assistance Program Services provided by Vendor. The dates of each open enrollment session and a list that identifies the address, time, and location for each enrollment session will be provided to the Vendor each school year.

9.12 Supervisory Staff Information Sessions: Vendor will provide informational sessions, at least once annually, to District Supervisor Personnel.

9.13 Ongoing Report Requirements: Vendor will provide, at no additional cost to the District, Monthly, Quarterly, and Annual Reports to the District Contract Representative or their designee.

10.0 MINIMAL PLAN DESIGN REQUIREMENTS
Features included in the Employee Assistance Program Plan Design proposed by and to be provided to the District by Vendor will include:
10.1 Employee Assistance Program Services will be available to all regular employees who work at least 20 hours per week, to their spouses and to their dependents.

10.2 Employee Assistance Program coverage will begin the date of employment.

10.3 Employee’s Spouse and all Dependents will be eligible to utilize the Employee Assistance Program Services.

10.4 Vendor will have a licensed and/or credentialed counselor available 24 hours per day, 7 days per week, to handle any after hours or emergency phone calls. Vendor will provide Face-to-Face counseling sessions during normal business hours, Monday through Friday, 9:00 A.M. to 8:00 P.M. Saturday appointments will be scheduled upon requests.

10.5 Emergency telephone and face-to-face counseling will be available nights and weekends.

10.6 EAP Services included in the District’s cost per employee monthly fee will at a minimum include:

- Six (6) to eight (8) face-to-face counseling sessions per employee and/or dependent at no charge. If an employee or dependent needs continuing services, Vendor will continue to provide the counseling service and will bill insurance company or will refer the employee or dependent to another counselor in the community.

- Counseling Services provided under the EAP Plan will include, but is not limited to: critical incident debriefings, suicide risk evaluations, depression screenings, financial counseling, family therapy, marital therapy, stress management, alcohol and drug abuse screening, dealing with stress related to legal issues, etc.

- Vendor will make all referrals and appointments when employee or dependent is present for any Legal Consultations or Financial Service Consultations required.

- Vendor will conduct assessments for all Supervisory referrals including evaluations to determine fitness for work and will provide to the District fitness to work reports.

- Vendor will provide all printed EAP materials for distribution to every District location that will include brochures, wallet cards and posters.

- Vendor will attend all employee orientation sessions, benefit meetings, and employment fairs.

- Vendor will provide training on a variety of topics which include: Anger Management, Suicide Prevention, Stress Management, Working with Difficult People, Conflict Resolution, Dealing with Difficult Situations, Diversity in the Workplace, Health Issues, Financial Management, Managing Change, Communication, etc.

- Vendor will provide Crisis Services at both their office and “on site” at locations needing Critical Incident Debriefing.

- Vendor will have Counseling staff “on site” for an emergency (such as an unexpected employee death) within 90 minutes of request.

- Vendor will make all appointments and referrals (in the clients’ presence) for Legal and Financial Consultations.
• Vendor should have at least Nine (9) dedicated clinicians to the District’s EAP Program and has access to thirty (30) additional clinicians from within the organization if additional resources are required.

• Vendor will have a Psychiatrist available for consultations.

• Vendor will provide the District with a "Referral Network" (Formal or Informal) of Counselors in specialized areas or other concerns.

11.0 SILENCE OF SPECIFICATIONS
The apparent silence of these specifications and any supplemental specifications as to any detail or the omission from the specifications of a detailed description concerning any point shall be regarded as meaning that only the best commercial practices are to prevail and correct type, size and design are to be used. All interpretations of these specifications shall be made on the basis of this statement.

12.0 AMBIGUITY, CONFLICT, OR OTHER ERRORS IN SOLICITATION
If a bidder discovers any ambiguity, conflict, discrepancy, omission or other error in the solicitation, they shall immediately notify the Purchasing Director of such error in writing and request modification or clarification of the document. Modifications shall be made by issuing an addenda and shall be given by written notice to all parties who have received this solicitation from the Savannah-Chatham Public School System’s Purchasing Department. The bidder is responsible for clarifying any ambiguity, conflict, discrepancy, omission or other error in the solicitation prior to submitting the proposal or it shall be deemed waived. The Board of Education will not be responsible for any oral instructions. No questions shall be answered by telephone. All addenda shall be acknowledged by the bidder(s).

13.0 REQUEST FOR INTERPRETATION
Interested Bidders may contact the District to obtain clarification of the solicitation. All questions should be directed to Sabrina L. Scales, Purchasing Director, in writing, to SCCPSS, Purchasing Department, 208 Bull Street, Savannah, GA, 31401 by fax at (912) 201-7648. No employee of the District is authorized to interpret any portion of the solicitation or to give information as to the requirements of the solicitation in addition to that contained in the written document. Interpretations of the solicitation or additional information as to its requirements, where necessary, shall be communicated to bidders by written addendum to all bidders who requested the solicitation. **No questions will be answered by telephone or emails. All requests for interpretation must be submitted to the Attention of the Purchasing Director prior to the 5:00 pm Friday, February 24, 2017.**

Due to the large number of vendors listed in certain categories of the SCCPSS vendor's list, not all vendors will necessarily be sent a notice each time a Solicitation is issued. The onus rests on the vendor to view the SCCPSS website, [www.sccpss.com](http://www.sccpss.com), frequently for a listing of solicitations. To view on the Internet, go to the SCCPSS website; [www.sccpss.com](http://www.sccpss.com), click on "Divisions>Finance>Purchasing Department>Active Bids & RFPs", click on Solicitation Name to view the solicitation document. Click Supporting Docs to view additional information.

14.0 PROTESTS
Any bidder/contractor who wishes to protest the handling or fairness of the solicitation shall express their concerns in writing to the Director of Purchasing within five (5) working days of the matter being protested. The formal written protest shall state with particularity the facts and law upon which the protest is based. The Letter of Protest shall be taken under consideration by the Chief Financial Officer and the District’s Superintendent. The protesting bidder shall be notified within ten (10) business days the result of such consideration.
15.0 RIGHTS OF REJECTION
The District reserves the right to reject all bids or proposals or any bid or proposal that is nonresponsive or not responsible and to waive technicalities and informalities. The District reserves the right to re-advertise or terminate this invitation to bid at any time before the Board of Education awards a contract for any reason.

16.0 RFP ACCEPTANCE PERIOD
A one-hundred twenty (120) day period from bid closing date is generally allowed to review and evaluate responses. There is an expectation that all processes will be completed during this time. If we envision the process will not be completed by the end of the one-hundred twenty (120) day period, the district will request a time extension. In the event no extension is requested, the solicitation shall be deemed cancelled.

17.0 PERFORMANCE PERIOD
This solicitation will establish an annual contract to remain open for one year beginning with the award of the contract. SCCPSS reserves the right to extend the contract for two (2) additional twelve month periods with bilateral agreement.

The SCCPSS will neither honor nor consider any price increases, fuel surcharges or add-on cost during the established performance period.

18.0 TRANSITION PERIOD
Due to the nature of our purchasing process, oft times a transition period is required during the evaluation period, final contract negotiations or contract award and execution. The successful bidder shall agree to maintain the same terms and conditions as the original contract/agreement for a period not to exceed ninety (90) days, if necessary, as a transition period. In addition, if the current provider is not the successful bidder, he or she shall agree to provide the same level of services for a period not to exceed ninety (90) days, allowing for an orderly transition.

19.0 PRICING
Price shall remain firm as provided in the solicitation document for the periods as identified.

The SCCPSS will neither honor nor consider any price increases, or add-on cost during the established performance period.

20.0 TERMS OF PAYMENT & INVOICING
Bidders/Contractors shall invoice the Board after the noted materials/supplies have been accepted by the requesting site representative and/or site administrator. Failure to ship orders in its entirety will prevent payment of invoice; moreover, per the Board backorder policy, no backorders will be accepted. Payment terms are 2% 10 Net 40.

When submitting invoice for payment, the vendor shall list the following items on his/her invoice. In addition, the Bidder/Contractor shall mail all invoices to the address below:

1. Purchase Order Number
2. Project Name
3. Site Description
4. Description of Work
5. Bid/RFP Number

All original invoices should be mailed to:

Savannah-Chatham County Board of Education
Attention: ACCOUNTS PAYABLE
208 Bull Street Room 119
Savannah, Georgia 31401
21.0 QUANTITIES
The estimated quantities given are intended only as a guide for the bidder. The Board does not obligate itself to the estimated quantities indicated, even so, the entire amount of any discount offered must be allowed whether or not the actual quantities are less than estimated.

Bidders failing to honor or fulfill cost provided during the established performance period, are subject to removal from the bidder's list for two (2) bid cycles.

22.0 DELAYS AND EXTENSION OF TIME
If the Bidder/Contractor is delayed at any time in the progress of providing commodities/services by an act of or neglect by the District, or by changes ordered in the work, or by labor disputes, strikes, insurrections, fire, acts of God; unusual but well documented and excusable delays in performance, or other causes beyond the Bidder’s/Contractor’s control, or by delay authorized by the District, then the contract term of service may be extended by a contract amendment for such reasonable time as the District and the Bidder/Contractor may agree.

23.0 DAMAGES
The Contractor shall be held responsible for, and shall be required to make good, at his own expense, any and all damages that are done by or caused by him or his agents in the execution of this contract.

24.0 MINIMUM BIDDER QUALIFICATIONS
A. The bidder shall be established in the business of providing the requested commodity.
B. The bidder shall have been in business for a minimum of five (5) years.
C. The bidder will submit a minimum of five (5) references, preferably from municipal or government agencies located within the State of Georgia that the bidder has provided commodities to in the past five (5) years that are similar to or the same as that requested herein. References shall include a brief description of the commodity provided, name of a viable contact person, email address for the current contract representative, and a fax number.
D. The Contractor will follow all guidelines, rules and regulations as set forth in the most recent and any future local, State, or Federal codes.

25.0 SUPERVISION OF CONTRACTOR PERSONNEL
The Contractor must supply all necessary and sufficient supervision over the work that is being performed and will be held solely responsible for the conduct and performance of his employees or agents involved in work under the contract.

26.0 CONTRACTOR PERSONNEL
Contractor's staff is expected to present a professional appearance. All personnel of the Contractor will be neat, well groomed, properly uniformed in industry standard uniforms and are expected to conduct themselves at all times in a responsible and courteous manner while performing any work under a resulting contract and/or whenever they on District property. The following code of conduct will be adhered to by the Contractor, his agent(s) and/or his employees:

A. Contractor will submit with its bid in response to this solicitation a list of all employees, including back-up personnel that will be providing services under a resulting contract. If Contractor is selected for a contract with the District, any additional employees assigned to the project must be approved by the District before those employees will be allowed to enter on District property to supply services.
B. All employees of the Contractor shall wear a recognizable uniform. No hats will be worn inside the building. All service technicians performing work must carry a government-issued photo ID. Service technician(s) will present ID to District Staff upon request. This provision will be strictly enforced.
C. The use of tobacco or tobacco products on Board property is prohibited by State law.
D. The Contractor will not be permitted to utilize Day Labor or Temporary Workers to provide any services at any District facility. This includes any service technicians that are hired prior to contract award. Failure
to comply with this requirement could result in immediate termination of contract with the Contractor liable for any liquidated damages and/or forfeiture of Performance Bond.

E. The Contractor or employees of the contractor are not permitted to play loud music, to make unnecessary noises, or to use vulgar or inappropriate language that causes offense to others.

F. The employment of unauthorized or illegal aliens by the Contractor is considered a violation of Section 247A (e) of the Immigration and Naturalization Act. If the Contractor knowingly employs unauthorized aliens, such a violation shall also be cause for termination of contract.

G. Possession of firearms will not be tolerated on Board property. No person who has a firearm in their vehicle will be permitted to park on District property. Any employee of the Contractor found in violation of this policy will be immediately asked to leave, and will not be allowed to return to perform further work without the consent of the District.

H. By submission of a bid, the Contractor certifies that he/she will not engage in the unlawful manufacture, sale distribution, dispensation, possession, or use of a controlled substance or drug during the performance of the contract and that a drug-free workplace will be provided for the Contractor’s employees during the performance of the contract. The Contractor also certifies that he will secure from any subcontractor who works on the contract, written certification of the same drug free workplace requirements. False certification or violation by failing to carry out requirements of O.C.G.A. § 50-24-3 may cause suspension, termination of contract, or debarment of such bidder.

Please Note: If any employee of the Contractor or Sub-contractor is found to have brought a firearm on District property, said employee will be terminated from the District contract by the Contractor or Sub-contractor. If the Sub-contractor fails to terminate said employee, the Sub-contractor's agreement with the Contractor for the District's contract will be terminated. If the Contractor fails to terminate said employee or fails to terminate the agreement with the Sub-contractor who fails to terminate said employee, the Contractor's agreement with the Board shall be terminated.

27.0 SUBCONTRACTING
The Contractor shall not subcontract any part of the work to be covered by this contract without the District’s prior written approval. All approved subcontractors Providers and their personnel assigned to this contract shall be listed as Attachment A “Personnel Listing” of this document.

The District will permit sub-contracting of work performed under this contract providing the following conditions are met:

- A list of all sub and sub-subcontractors to be used must be submitted with this Contract.
- Proof of insurance must be attached for each sub and sub-subcontractors.
- A copy of each sub and sub-subcontractors City/County Business License must be attached.
- Documentation of each sub and sub-subcontractor’s manufacturer training and approval to install and/or repair their equipment must be submitted with this Contract.

28.0 OCCUPATIONAL SAFETY AND HEALTH ACTS
Contractor(s) who perform any work under this contract shall fully comply with the provisions of the Federal Occupational Safety and Health Act of 1970 and any amendments thereto and regulations pursuant to the act.

29.0 FISCAL FUNDING
Notwithstanding any other provision of this agreement, the parties hereto agree that the charges hereunder are payable to the contractor by the Savannah-Chatham County Public School System (SCCPS) solely from appropriations received by the Savannah-Chatham County Public School System. In the event such appropriations are determined by the Chief Financial Officer/Comptroller of SCCPSS to no longer exist or to be insufficient with respect to the charges payable hereunder, this agreement shall terminate without further obligation of SCCPSS at the end of any fiscal period (hereinafter referred to as “Event”). In such Event, the Purchasing Director of SCCPSS shall certify to the Contractor the occurrence thereof.
30.0 INDEMNIFICATION
Contractor hereby agrees to indemnify and hold harmless the Savannah-Chatham County Public School District (the “SCCPS,” the “District, or the “Owner”), the Board of Education for the City of Savannah and the County of Chatham (the “Board of Education”), and any Program Manager serving as the Owner’s representative for the Project and all of their respective board members, officers, and employees (hereinafter collectively referred to as the "Indemnitees") from and against any and all claims, demands, liabilities, losses, costs or expenses, including attorneys’ fees, made by a third party or parties, for any loss due to bodily injury (including death), personal injury, and property damage to the extent they are caused by the Contractor, its agents, employees or others working at the direction of Contractor or on its behalf, or due to any breach of this Contract by the Contractor, or due to the application or violation of any pertinent Federal, State or local law, rule or regulation. This indemnification extends to the successors and assigns of the Contractor. This indemnification obligation survives the termination of the Contract and the dissolution or, to the extent allowed by law, the bankruptcy of the Contractor. The parties do not intend for this indemnification provision to extend to claims for losses or injuries or damages caused solely by the negligence of the indemnitees.

This indemnification does not extend beyond the scope of this Contract and the work undertaken thereunder. Nor do the parties intend this indemnification provision to require the Contractor to indemnify the District for claims for attorney’s fees and expenses of litigation asserted by the District against the Contractor for the Contractor’s alleged breach or default under the terms of this Contract, unless the Contractor is determined by a court of competent jurisdiction to be liable to the District and the District’s recovery of attorney’s fees and litigation expenses is otherwise permitted by applicable law.

This indemnification does not extend to claims for losses or injuries or damages incurred by the Indemnitees due to any negligent act, error, or omission of a design professional in the performance of professional services that fails to meet the applicable professional standard of care, skill and ability as employed by others in their profession.

Suits or Claims for Infringement. The Contractor shall indemnify and hold the Owner harmless from any suits or claims of infringement of any patent rights or copyrights arising out of any patented or copyrighted materials, methods, or systems used by the Contractor.

31.0 INSURANCE REQUIREMENTS
The Contractor shall procure, and maintain, for the duration of the contract, insurance against claims for injuries to persons or damages to property which may arise from or in connection with the performance of the work hereunder by the Contractor, his Agents, Representatives, and Employees. The cost of such insurance shall be included in the Contractor's bid. Prior to the commencement of any work, the Contractor shall obtain and furnish certificates of insurance to the District indicating the minimum lines of coverage shown below. The District, its officers and/or officials, employees and volunteers shall be named as insured under the Contractor’s insurance policy for the duration of the contract term.

The policies of insurance shall be primary and written on forms acceptable to the Board and placed with insurance carriers approved and licensed by the Insurance Department in the State of Georgia and meet minimum financial A.M. Best & Company rating of no less than A:8. Further the contractor will provide copies of all insurance policies required thereunder. No changes are to be made to these specifications without prior written specific approval by the Board.

a. Commercial General Liability- Including but not limited to bodily injury, property damage, contractual and personal injury with limits of not less than $100,000 combined single limit per occurrence, $500,000 per project aggregate covering all work performed under this contract.

b. Automobile Liability- Including but not limited to bodily injury and property damage to all vehicles owned, leased, hired, and non-owned with a limit of not less than $1,000,000 combined single limit covering all work performed under this contract. Limits may be satisfied by combining an Umbrella form and Automobile Liability form for a combined total limit of $1,000,000. Contractor will submit a Certificate
of Insurance and provide Liability/Collision coverage for all drivers who will transport vehicles to and from District property.

c. *Worker’s Compensation Insurance* - Statutory limits in accordance with O.C.G.A.34-9-120 et. seq.

d. *Umbrella Liability* - Limits of not less than $1,000,000 per occurrence covering all work performed under this contract.

Upon notification of award the successful bidder will be given seven (7) days to supply insurance certificates with the Board named as certificate holder. Failure to provide proof of insurance coverage will result in rejection of the submitted bid. Failure to provide and maintain insurance coverage during the life of the contract will be grounds for termination of the contract.

32.0 E-VERIFY REGISTRATION REQUIREMENTS AND INFORMATION

Vendors are required to complete the Contractor Affidavit Form verifying its compliance with Georgia state law. The State law requires that every public employer and every private employer that contracts for the physical performance of services for all contracts with a county must be registered with and use the E-Verify program.

Physical performance of services means any performance of labor or services for a public employer using a bidding process or by contract wherein the labor or services exceed $2,499.00; provided, however and an individual who is licensed pursuant to Title 26 or Title 43 or by the State Bar of Georgia and is in good standing when such contract is for services to be rendered by such individual.

Please note that all E-Verify numbers must be four-six digit numbers. All forms must be notarized and all affidavits are subject to open records.

33.0 LITIGATION HISTORY

Provide details of any federal, state or local government regulatory investigations, findings, actions, or complaints that your firm and/or any organization affiliated with your firm has received within the past three (3) years. This includes any lawsuits filed by current or former clients or customers within the past three (3) years. If the issue(s) has been resolved, state the corrective action taken.

34.0 COMPLIANCE WITH LAWS

Bidder will, at its own expense, obtain all necessary permits, give all notices, pay all license fees and taxes, and sales taxes, and to comply with all applicable local, State and Federal Laws, ordinances, rules and regulations. Contractor shall agree that in the performance of the contract that he/she will comply with all laws, regulations, rules and policies which may apply to public education in general and the operation of the Savannah-Chatham County Public School System in particular, such as regulations issued by the Georgia Department of Education.

35.0 CONTROLLING LAW AND VENUE

The contract, which will be issued upon award, shall be construed under the laws of the State of Georgia, and venue arising out of this agreement is in Chatham County, Georgia, regardless of the place of execution or performance.

36.0 OBLIGATION OF BIDDER/CONTRACTOR

By submitting a bid, the bidder/contractor covenants and agrees that they are satisfied from their own investigation of the conditions to be met, that they fully understand their obligation and that they will not make any claim for, or have right to cancellation or relief from the contract because of any misunderstanding or lack of information.

37.0 EFFECT OF LATER DETERMINATION

In the event the parties agree or a court of competent jurisdiction determines (or the parties agree to settle with a consent determination) that a default is wrongful or not the fault of the Contractor, the termination shall be considered to be a Termination for Convenience and the sole remedy available to the Contractor shall be the contractual treatment of the termination pursuant to Section 39.0 and without any other damages or relief.
38.0 OWNER'S RIGHTS TO TERMINATE FOR CAUSE/DEFAULT
In case of failure to deliver goods or supply services in accordance with the contract's terms and conditions, the District, after due oral or written notice, may procure them from other sources and hold the successful bidder(s) responsible for any resulting additional purchase and administrative costs. This remedy shall be in addition to any other remedies which the District may have. Specifically, if, through any cause, the successful bidder(s) shall fail to fulfill in a timely and proper manner their obligations under this contract, or if the successful bidder violates any of the covenants, agreements, or stipulations of this contract, the District shall thereupon have the right to terminate, specifying the effective date thereof, at least five (5) days before the effective date of such termination. Notwithstanding the above, the successful bidder shall not be relieved of liability to the District for damages sustained by the District by virtue of any breach of contract by the successful bidder. The District may withhold any payments to the successful proposer for the purpose of set off until such time as the exact amount of damages due to the District from the vendor is determined.

39.0 OWNER'S RIGHTS TO TERMINATE FOR CONVENIENCE
The District reserves the right to cancel and terminate any resulting contract, in part or in whole, without penalty, whenever the Director of Purchasing determines that such a termination is in the best interest of the District. Any Notice of Termination shall be issued in writing to the successful bidder at least ten (10) working days prior to the termination date.

After receipt of a notice of termination, successful bidder must stop all work or deliveries under the purchase order/contract on the date and to the extent specified; however, any contract termination notice shall not relieve successful bidder of the obligation to deliver and/or perform on all outstanding orders issued prior to the effective date of termination. An equitable adjustment in the contract price shall be made for completed service but no amount shall be allowed for anticipated profit on unperformed service.
ATTACHMENT “B" INSURANCE REQUIREMENTS  
RFP# 17-36

Before performing any work on the awarded contract, the successful bidder shall procure and maintain, during the life of said contract, insurance coverage as listed below. The policies of insurance shall be primary and written on forms acceptable to the Board and placed with insurance carriers approved and licensed by the Insurance Department in the State of Georgia and meet minimum financial A.M. Best & Company rating of no less than A:8. Further the contractor will provide copies of all insurance policies required thereunder. No changes are to be made to these specifications without prior written specific approval by the Board.

1. Worker's Compensation Insurance. Statutory in accordance with OGGA 34-9.

2. Commercial General Liability. Including but not limited to bodily injury, property damage, contractual and personal injury with limits of not less than $100,000 combined single limit per occurrence, $500,000 per project aggregate covering all work performed under this contract.

3. Automobile liability. Bodily injury and property damage including all vehicles owned, leased, hired and non-owned with limits of not less than $1,000,000 combined single limit covering all work performed under the contract. (Limits may be satisfied by combining an Umbrella form and Automobile Liability form for a combined total limit of $1,000,000). Each bidder shall submit a certificate of insurance and liability/collision coverage for drivers who will transport vehicles to and from Board property. The successful bidder shall be required to list the Board as additionally insured.

4. Umbrella Liability. With limits of not less than $1,000,000 per occurrence covering all work performed under this contract.

5. The Board, its officers and/or officials, employees and volunteers shall be named as additional insured under awarded bidder's insurance policy for the duration of this contract.
It is the policy of the Board of Public Education ("owner") that LMWBES shall have the maximum opportunity to participate in school board projects. The bidder who may receive contract award shall take all necessary and reasonable steps in accordance with this solicitation to ensure that LMWBES have that maximum opportunity to participate in the resulting contract. The bidder shall not discriminate on the basis of race, color, national origin or sex in the award or performance of any subcontracts or purchase orders resulting from or relating to this solicitation. Moreover, the bidder shall take affirmative action and otherwise make good faith efforts as described in the section below entitled “Good Faith Efforts” to select contractors, vendors, and suppliers from certified LMWBES. The Board also promotes capacity building within the local construction community and encourages the use of partnerships, teaming and mentorships to provide LMWBES with relevant and necessary experiences to grow their businesses.

The following completed documents are to be submitted with all bids:

1. Proposed schedule of LMWBE participation (Exhibit #1)
2. Documentation of Good Faith Efforts (Exhibit #2)

The following completed documents are to be submitted with all bids if applicable:

1. Joint Venture disclosure requirement form (Exhibit #3)

The successful bidder will be required to submit in duplicate and one copy submitted with contractor’s request for monthly and final payments and the second copy directly to the cooperative minority and women business development program.

1. LMWBE monthly payment form (Exhibit #4)

DEFINITIONS OF LMWBE

A Minority Business Enterprise is an independent, continuing venture that is at least 51% owned by a minority person or persons that meets the criteria for a Disadvantaged Business. A Disadvantaged Business is a small business which is owned, controlled and managed on a daily basis by a majority of persons, not limited to members of minority groups, who have been deprived of the opportunity to develop and maintain a competitive position in the economy because of social disadvantage. This includes:

1. African-American - A person having origins in any of the Black racial groups of Africa;
2. Hispanic - American - A person of Spanish culture with origins in Mexico, South America, Central America or the Caribbean, regardless of race;
3. Local - A local business enterprise is defined as (1) having established a regular, physical place of business other than a job site office with at least one employee within the geographical boundaries of the Savannah Georgia Metropolitan Statistical Area (MSA) prior to the closing date on the solicitation (a post office box address will not satisfy this requirement); (2) having a current Business Tax Certificate and other licenses, certificates, or permits required by law to operate a business in that location; and (3) performing a commercially useful function within the local office.
4. Women Business Enterprise - WBE - A Women Business Enterprise is an independent, continuing venture that is at least 51% owned by one or more women. To qualify as an LMWBE, the owner must be a citizen or lawful permanent resident of the United States, be involved in daily business operations, and provide a commercially useful function. The ownership interest must be real and continuous and not created solely to meet the local/minority/women business or local/minority/women contractor good faith efforts.

For more information regarding how to best provide opportunities for business growth and development for local and disadvantaged business enterprises, please contact:

Savannah Entrepreneurial Center
801 E. Gwinnett Street
Savannah, GA 31401
Phone: (912) 652-3582

The Savannah Entrepreneurial Center of the City of Savannah is merely a reference resource, and has and shall have no authority in the evaluation of Offers or Statements of Qualifications, or in the disposition of grievances or protests pertaining to this RFQ.
ATTACHMENT “C” – Exhibit #1
PROPOSED SCHEDULE OF LMWBE PARTICIPATION

NAME OF BIDDER/PROPOSER: ______________________________ BID #: 17-36
PROJECT TITLE: ___________________________________________ TOTAL BID AMOUNT: $ __________________

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<tr>
<th>NAME OF LMWBE PARTICIPANT</th>
<th>ADDRESS</th>
<th>TYPE OF WORK SUB-CONTRACTED</th>
<th>SUBCONTRACT VALUE</th>
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AFRICAN-AMERICAN PARTICIPATION TOTAL VALUE: _____% $ _________________
WOMEN PARTICIPATION TOTAL VALUE: _____% $ _________________
OTHER MINORITY PARTICIPATION TOTAL VALUE: _____% $ _________________

The undersigned will enter into a formal Agreement with the LMWBE Sub-contractors/Proposers identified herein for work listed in this schedule conditioned upon execution of a contract with the Savannah-Chatham County School Board.

__________________________________________________________
Signature

__________________________________________________________
Title

Under penalties of perjury I declare that I have read the foregoing conditions and instructions and the facts are true to the best of my knowledge and beliefs.

__________________________________________________________
Date

__________________________________________________________
Signature

__________________________________________________________
Title

NOTE: The Savannah Entrepreneurial Center is available to identify qualified LMWBE's. Please contact the Office at (912) 652-3582
Vendors are required to submit with bidding documents evidence of good faith efforts utilized to ensure that minority and women enterprises are provided with the maximum opportunity of compete on this contract. Such good faith efforts of a bidder will include, but not limited to, the following:

| Attendance at pre-bid meetings, if any scheduled to inform LMWBE's of subcontracting opportunities. | □ Yes or □ No  
If no, please explain: |
| Advertisements in general circulation media, trade association publications, and minority and women business enterprise media to provide notice of subcontracting opportunities. | □ Yes or □ No |
| Communicating with the Savannah Entrepreneurial Center to identify available qualified LMWBEs. | □ Yes or □ No  
If no, which agencies were used to identify potential LMWBE Subcontractors? |
| Efforts made to select portions of work for subcontracting in areas with established availability of LMWBE subcontractors. | □ Yes or □ No |
| Providing a minimum of five (5) days written notice to known qualified LMWBEs that their interest in prime and subcontracting opportunities or furnishing supplies is solicited. | □ Yes or □ No |
| Efforts to negotiate with qualified LMWBEs for specific sub-bids, including reasons for rejections of any sub-bid offered. | Please explain efforts: |
NAME OF BIDDER/PROPOSER: ________________________________ BID #: 17-36

If the prime bidder is a joint venture, please describe below the nature of the joint venture and level of work and financial participation to be provided by the LMWBE joint venture firm.

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<th>Joint venture firms</th>
<th>Level of work</th>
<th>Financial participation</th>
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NAME OF CONTRACTOR/CONSULTANT: ________________________________

PROJECT TITLE: ________________________________________________

DATE: ___________________ PROJECT LOCATION: __________________

CONTRACT AMOUNT: $ ____________________________

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<th>NAME OF LMWBE PARTICIPANT</th>
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CUMULATIVE LMWBE MONTHLY REPORT: $ ___________________

PERCENTAGE OF TOTAL CONTRACT: ________%

PERCENTAGE OF OVERALL CONTRACT COMPLETION: ________%

The undersigned hereby affirms and declares that the above listed firms were actually employed in the performance of work services under this contract, and further that each such firm earned and has been paid the stated amounts for their respective efforts.

Under penalties of perjury, I declare that I have read the foregoing conditions and instructions and the facts are true to the best of my knowledge and beliefs.

Date: ______________ Signature: ___________________________ Title: _________________________

NOTES:

1. Contractor/proposer shall attach to this report a typewritten explanation of any differences in LMWBE participation between this report and LMWBE Exhibit 1, including an accounting for any changes in LMWBE firms employed.

2. This report must be completed in duplicate and one copy submitted with CONTRACTOR'S REQUEST FOR MONTHLY AND FINAL PAYMENTS and the second copy directly to the district’s purchasing department.